# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
QUEBECOR WORLD (USA), INC et al	, , ,	Case No: 08-10152 Jointly Administered
Debtors	:	
	X	

# DECLARATION OF MAILING NOTIFYING TRANSFEROR(S) AND TRANSFEREE(S) REGARDING NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001 (e) (1) and/or (e) (2)

STATE OF	NEW YORK	)	SS
COUNTY OF	NEW YORK	)	55

#### I, Tina Carr declare:

- 1. I am over the age of 18 years and not a party to the within action.
- I am employed by Donlin, Recano and Company, Inc., 419 Park Avenue South, Suite 1206, New York, NY 10016.
- 3. On the <u>7th</u> day of April, 2010, I received a copy of the Notice of Transfer for the noted Docket No. #3955 docket maintained by the court for the captioned debtors:
- 4. On the <u>7th</u> day of April, 2010, I sent a copy of the Notice of Transfer of claim pursuant to FRBP 3001 (e) (1) or (e) (2) to the Transferor and Transferee via first class mail, postage prepaid and by depositing same in a mail box maintained by the U.S. Postal Service.
- 5. I declare under penalty of perjury that the foregoing is true and correct. Executed this <u>8th</u> day of April, 2010 at New York, New York.

Tina Carr

Sworn before me this

 $\sqrt{\frac{g+r}{a}}$  day of Aori 201

SUNG JAE KIM

NOTARY PUBLIC STATE OF NEW YORK

QUEENS COUNTY

LIC. #01K16211176

### Form 210B (10/06)

# United States Bankruptcy Court

SOUTHERN	DISTRICT OFNEW YORK
In re QUEBECOR WORLD (USA), IN	NC. et al.
Case No. <u>08-10152 (JMP)</u>	
NOTICE OF TRANSFER O	OF CLAIM OTHER THAN FOR SECURITY
Claim No2965 (if known) was filed alleged transferor. As evidence of the tran Other than for Security in the clerk's office	I or deemed filed under 11 U.S.C. §1111(a) in this case by the nsfer of that claim, the transferee filed a Transfer of Claim the court on 4-1-10 (date).
BARCOM, INC. Name of Alleged Transferor	SIERRA LIQUIDITY FUND LLC Name of Transferee
Address of Alleged Transferor: 400 B. CHICKAMAUGA ROAD CHATTANOOGA, TN 37421	Address of Transferee: 2699 WHITE RD, SUITE 255 IRVINE, CA 92614
The alleged transferor of the claim is here twenty-one (21) days of the mailing of the	NE TO OBJECT TO TRANSFER~~  by notified that objections must be filed with the court within is notice. If no objection is timely received by the court, the al claimant without further order of the court.
Date: 4-7-10	Donlin, Recano & Company, Inc. as Agent for the United States Bankruptcy Court-SDNY

CLERK OF THE COURT

B 210A (Form 210A) (12/09)

### UNITED STATES BANKRUPTCY COURT

In re Quebecox WORID USA.

Case No. 08-10152

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SiErra Liouidity Fund LLC Name of Transferee	BARCOM, Inc. Name of Transferor
Name and Address where notices to transferee should be sent:  SIERRA LIQUIDITY FUND U.C.  2699 White RD-77255  TRUINE, CA 92614  Phone: 949-660-1144	Court Claim # (if known): 2945 Amount of Claim: 1302.00 Date Claim Filed: 10/27/08
Phone: <u>949-660-1144</u> Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	Dohlin, Recano & Co.
ni	APR - 7 2010
Phone:Last Four Digits of Acct #:	CLAIMS PROCESSING DEPT
	4

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

DKT 3949 4/1/10

UNITED	ST	ATES	BANE	RUE	PTCY	COURT
SOUTHER	N	DISTE	RICT	OF	NEW	YORK

Quebecor World Fairfield, Inc. Quebecor World (USA) Inc., et al.

Debtora

Chapter 11 Case #08-10190 & 08-10152 Claim # 2965

#### NOTICE: TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2) OR (4)

To: (Transferor) Barcom, Inc.

400 B Chickamauga Road Chattanooga, TN 37421

The transfer of your claim (#2965) as shown above, in the amount of \$1,302.00 has been transferred (unless previously expunged by court order) to:

SIERRA LIQUIDITY FUND, LLC 2699 WHITE RD. SUITE #255 IRVINE, CA 92614

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:
FILE A WRITTEN OBJECTION TO THE TRANSFER with:

Doklin, Recano & Co.

United States Bankruptcy Court Southern District of New York Attn: Bankruptcy Clerk One Bowling Green New York, NY 10004

APR - 2 2010

SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE. CLASS PROCESSING DEPT Refer to INTERNAL CONTROL No. in your objection.

IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

#### Clerk of Court

FOR CLERK'S OFFICE USE ONLY:
This notice was mailed to the first named party, by first class mail, postage prepaid on . , 200 .
Copy(check): Claims Agent Transferee Debtor's Attorney

Deputy Clerk

bc: objetc

OBJECTION NOTICE FOR TRANSFEROR-PROOF OF CLAIM ON FILE

#### Transfer of Claim

## Quebecor World (USA) Inc., et al

This agreement (the "Agreement") is entered into between <u>Barcom</u>, <u>Voc</u> ("Assignor") and Sierrs Liquidity Fund, LLC or assignee ("Assignce") with regard to the following matters:

- 1. Assignor in consideration of the sum of Assignor is trade claim (the "Purchase Price"), ones nereby transfer to Assignee all of the Assignor's right, title and interest in and to all of the citatins of Assignor, including the right to amounts owed under any executory contract and any respective come amount related to the potential assumption and one of such a contract (the "Claim"), against Quebecor World (USA) Inc., et al. (affiliates, subsidiaries and other related debtors) (the "Debtor"), in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court, Southern District of New York, in the current amount of not less that  $\frac{1}{2} \frac{1}{2} \frac{1}{2$
- 2. Assignee shall be entitled to all distributions made by the Debtor on account of the Claim, even distributions made and attributable to the Claim being allowed in the Debtor's case, in an amount in excess of the Claim Amount. Assignor represents and warrants that the arount of the Claim is not less than the Claim Amount, that this amount is the true and correct amount owed by the Debtor to the Assignor, and that no valid defense or right of set-off to the Claim exists.
- 3. Assignor further represents and warrants that no payment has been received by Assignor or by any third party claiming through Assignor, in full or partial satisfaction of the Claim, that Assignor has not previously assigned, sold or pledged the Claim, in whole or in part, to any third party, that Assignor owns and has title to the Claim free and clear of any and all liens, security interests or encumbrances of any kind or nature whatsoever, and that there are no offsets or defenses that have been or may be asserted by or on behalf of the Debtor or any other party to reduce the amount of the Claim or to impair its value.
- 4. Should it be determined that any transfer by the Debtor to the Assignor is or could have been avoided as a preferential payment. Assignor shall repay such transfer to the Debtor in a timely manner. Should Assignor fail to repay such transfer to the Debtor, then Assignee, solely at its own option, shall be entitled to make said payment on account of the avoided transfer, and the Assigner shall indemnify the Assignee for any amounts paid to the Debtor. If the Bar Date for filling a Proof of Claim has passed. Assignee reserves the right, but not the obligation, to purchase the Trade Claim for the amount published in the Schedule F.
- 5. Assignor is aware that the Perchase Price may differ from the amount ultimately distributed in the Proceedings with respect to the Claim and that such amount may not be absolutely determined until entry of a final order confirming a plan of reorganization. Assignor acknowledges that, except as set forth in this agreement, neither Assignee nor any agent or representative of Assignee has made any representation whatsoever to Assignor regarding the status of the Proceedings, the condition of the Debtor (financial or otherwise), any other matter relating to the proceedings, the Debtor, or the likelihood of recovery of the Claim. Assignor represents that it has adequate information concerning the business and rinancial condition of the Debtor and the status of the Proceedings to make an informed decision regarding its safe of the Claim.
- 6. Assignee will assume all of the recovery risk in terms of the amount paid on the Claim, if any, at emergence from bankruptcy or liquidation. Assignee does not assume any of the risk relating to the amount of the claim attested to by the Assignor. In the event that the Claim is disallowed, reduced, subordinated or impaired for any reason whatsoever. Assignor agrees to immediately refund and pay to Assignee, a pro-rata share of the Purchase Price equal to the ratio of the amount of the Claim disallowed divided by the Claim, plus 3% interest per annum from the date of this Agreement until the date of repayment. The Assignee, as set forth below, shall have no obligation to otherwise defend the Claim, and the refund obligation of the Assignor pursuant to this section shall be absolutely payable to Assignee without regard to whether Assignee defends the Claim. The Assignee or Assignor shall have the right to defend the claim, only at its own expense and slight not look to the quanterpartly for any reimbursement for legal expenses.
- 7. To the extent that it may be required by applicable law. Assignor hereby irrevocably appoints Assignee or James S. Riley as its true and fawful agent and support and increase of the Assignor with respect to the Claim, with full power of substitution (such power of attorney being deemed to be an irrevocable power coupled with an interest), and authorizes Assignee or James S. Riley to act in Assignor's stead, to demand, sue for compromise and recover all such amounts as now are, or may hereafter become, due and payable for or on account of the Claim, Ringale for any damages, omissions or other related to this claim, vote in any proceedings, or any other actions that may enhance recovery or protect the interests of the Claim. Assignor grants into Assignee full authority to do all things necessary to enforce the Claim and Assignor's rights there under. Assignor agrees that the powers granted by this paragraph are discretionary in nature and that the Assignee may exercise or decline to exercise such powers at Assignee's sole option. Assignee shall have no obligation to take any action to prove or defend the Claim's validity or amount in the Proceedings or in any other dispute arising out of or relating to the Claim, whether or not suit or other proceedings are commenced, and whether in mediation, arbitration, at trial, on appeal, or in administrative proceedings. Assignor agrees to take such reasonable further action, as may be necessary or desirable to effect the Assignment of the Claim

and any payments or distributions on account of the Claim to Assignee including, without limitation, the execution of appropriate transfer powers, corporate resolutions and consents. The Power of Attorney shall include without limitation, (1) the right to vote, inspect books and records, (2) the right to execute on behalf of Assignor, all assignments, certificates, documents and instruments that may be required for the purpose of transferring the Claim owned by the Assignor. (3) the right to deliver cash, securities and other instruments discribited on account of the Claim, together with all accompanying evidences of transfer and authenticity to, or upon the order of, the Assignee; and (4) the right after the date of this Agreement to receive all benefits and cash distributions, endorse checks payable to the Assignor and otherwise exercise all rights of beneficial ownership of the Claim. The Purchaser shall not be required to post a bond of any nature in connection with this power

- 8. Assignor shall forward to Assignce all notices received from the Debtor, the court or any third party with respect to the Claim, including on resonant countries to resigned an in the Proceeding, and shall take such action with respect to the Claim in the proceedings, as Assignce may request from tiese to time, including the provision to the Assignce of all necessary supporting documentation evidencing the validity of the Assignor's claim. Assignor acknowledges that any distribution received by Assignor on account of the Claim from any source, whether in form of cash, securities, instrument or any other property or right, is the property of and absolutely owned by the Assignee, that Assigner holds and will hold such property in trust for the Benefit of Assignee and will, at its own expense, promptly deliver to Assignce any such property in the same form received, together with any endorsements or documents necessary to transfer such property to
- 9. In the event of any dispute arising out of or relating to this Agreement, whather or not suit or other proceedings is commenced, and whether in mediation, arbitration, at trial, on appeal, in administrative proceedings, or in bankruptcy (including, without limitation, any adversary proceeding or contested matter in any bankruptcy case filed on account of the Assignor), the prevailing party shall be entitled to its costs and expenses incurred, including reasonable attorney fees.
- 10. The terrors of this Agreement shall be binding upon, and shall more to the benefit of Assignor, Assignce and their respective successors
- 11. Assignor hereby acknowledges that Assignce may at any time further assign the Claim together with all rights, title and interests of Assignee under this Agreement. All representations and warranties of the Assignor made herein shall survive the execution and delivery of this Agreement. This Agreement may be executed in counterparts and all such counterparts taken together shall be deemed to constitute a single agreement.
- 12. This contract is not valid and enforceable without acceptance of this Agreement with all necessary supporting documents by the Assignee, as evidenced by a countersignature of this Agreement. The Assignee may reject the proffer of this contract for any reason
- 13. This Agreement shall be governed by and construed in accordance with the laws of the State of California. Any action arising under or relating to this Agreement may be brought in any state or federal court located in California, and Assignor consents to and confers personal jurisdiction over Assignor by such court or courts and agrees that service of process may be upon Assignor by mailing a copy of said process to Assignor at the address set forth in this Agreement, and in any action hercunder, Assignor and Assignee waive any right to demand a trial by jury.

If you have filed a Proof of Chaim please check here:

# Mease include invoices, purchase orders, and/or proofs of delivery that relate to the claim.

Assignor hereby acknowledges and consents to all of the terms set forth in this Agreement and hereby waives its right to raise any objectio thereto and its right to receive notice pursuant to rule 3001 of the rules of the Bankruptcy procedure.

IN WITNESS WHEREOF, the undersigned Assignor hereto sets his hand this.

ATTEST

Sierra Liquidity Fund, LLC et al. 2699 White Rd, Ste 255, Irvine, CA 92614 949-660-1144 x17; fax: 949-660-0632 jriley@sierrafunds.com

Email

Pax Number

Agreed and Acknowledged.

Sierra Liquidity Fund, LLC

7/24/08